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Purpose. This form is designed to capture the citizenship and residency for tax purposes of the individual(s) (including personal customers and sole traders) who, for tax purposes, own the income and assets associated with an account maintained by us, the Bank, and held by that individual ("the account holder").

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NatWest International is required to identify and report 'US person' for US tax purposes. The term 'US person' includes, but isn't limited to, the following: A citizen of the US, including any person born in the US but living in another country (who has retained their US citizenship). A person living in the US, including US Green Card holders.

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Title: Tax Status Declaration Individual  
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## **Automatic Exchange of Information | NatWest International**

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Only complete this section if you are an individual or joint applicant. First and middle name(s): Surname: Date of birth: / / Residential address (PO Box is NOT acceptable) Street name and number: Suburb: State: Postcode: Country: Tax Residency rules differ by country.

## **Tax status declaration form - Individuals**

You work out your residence status for capital gains (for example, when you sell shares or a second home) the same way as you

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do for income. UK residents have to pay tax on their UK and foreign gains.

## **Tax on foreign income: UK residence and tax - GOV.UK**

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4 of 4 | US tax status declaration - individuals A130774-0617 7. Declaration You or your financial adviser can complete this section. By completing and signing this declaration, I certify that the information I have provided is true and correct. Signature of Investor/ Policy Owner or Attorney Name If signed under Power of Attorney: Signature

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