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1. _____ The possibility that an investment will fail to pay the expected return or fail to pay a

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return at all. 2. _____ The rise in the general level of prices. 3. _____ The uncertainty regarding the outcome of a situation of event. 4.

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Investments Define investments:
Assets purchased with the goal of providing additional income from the asset itself but with the risk of loss Investments have the potential for Higher _____ returns.

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Introduction to Investing Note

Taking Guide 1.12.1.L1: What is

Investing? Rate of Return

Investment Risk Rate of Return:

What is Mandy's Rate of Return?

5% What is Derek's Rate of

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Return? 16.7% Risk: Investment

Risk: A rise in potential return results in increased risk. What is investing?

Introduction to Investing Answer
Key 1.12.1

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net worth. investments are for

_____ goals.

long term. rate of return. total
return on investment expressed
as a percentage of the amount of
money saved. total return divided
by amount of money invested
equals. rate of return. return.

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Investment fundamentals aims to demystify the process of using money to make money and give you a basic introduction to the key investment topics. This guide

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takes you through: Getting ready to invest, including goal setting and understanding the impact of cost and risk. The importance of asset allocation and the different asset classes.

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Book Summary. For far too many
of us, we're stuck in the corporate
cycle. Wakeup, work, sleep - and

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there hasn't exactly been an exit strategy in sight. Why do we do it? The income, of course! But what happens when that income simply isn't allowing you to live the life that you've sought for yourself?

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From a tax perspective, there are

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no depreciation advantages with notes. As for appreciation, the face of the note is the face of the note, but sometimes when purchased at a discount, there can be a “phantom appreciation” because note values directly correlate to property values.

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When real estate values go up
the value of the notes go up.

Why Invest In Performing Notes?
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TERM Bond Brokerage firm

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Capital Gain Discount brokerage
firm Dividend Financial advisor
Full-service brokerage firm Index
Index fund Inflation Inflation risk
Investment Investment
philosophy Investment risk
Market price Maturity date Mutual
fund Portfolio diversification

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Mutuals and ETFs - (a) Mutual
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market driven. Diversification is what drives the popularity of funds along with professional management. Funds are normally used as "base investments". Funds can be actively or passively managed and can be open or closed-end.

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